FORM 4

obligations may continue. See Instruction 1(b).

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Washington, D.C. 20049

STATEMENT	OF CHANG	ES IN BENEFICIAL	OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Wheeler Kevin J.						2. Issuer Name and Ticker or Trading Symbol SMITH A O CORP [AOS]								neck all app Direct			son(s) to Iss 10% Ov Other (s	vner	
	O. SMITH CORPORATION						3. Date of Earliest Transaction (Month/Day/Year) 02/07/2014								X below) Senior VP & President and GM				
500 TEN	NESSEE V	VALTZ PARKW	AY																
(Street) ASHLAI CITY	ND TI	N :	37015		- 4. l [·]	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Lin	e) X Form Form	ividual or Joint/Group Filing (Check Application Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(Si	tate)	(Zip)																
		Tab	le I - N	on-Deri	vative	Sec	uritie	s Ac	quired	, Di	sposed o	of, or Be	eneficia	lly Owne	d				
1. Title of Security (Instr. 3) 2. Transacti Date (Month/Day)				Execution Date,		Transaction Disposed (es Acquired (A) or Of (D) (Instr. 3, 4 and 5		Benefi Owned	ies cially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership					
								Code	v	Amount	(A) or (D)	Price		ed ction(s) 3 and 4)			(Instr. 4)		
Common Stock 02/07/20				2014	14		M		1,600(1)	A	\$46.34	4 5 2	,900		D				
Common Stock 02/10/20			2014	14		S		602(2)	D	\$46.67	03 2	,298		D					
		Т	able II								posed of converti			/ Owned					
1. Title of Derivative Security (Instr. 3) 2. Conversio or Exercis Price of Derivative Security			3A. Deemed Execution Date, if any (Month/Day/Year)	on Date,	4. Transa Code (8)				6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership t (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa	ble	Expiration Date	Title	Amount or Number of Shares						
Restricted Stock	\$46.345	02/07/2014			M		1,600		(1)		(1)	Common Stock	1,600	(1)	5,400		D		

Explanation of Responses:

- 1. 1,600 Restricted Stock Units were granted on 02/07/2011, under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. 1,600 Restricted Stock Units vested on 02/07/2014. As of result of vesting, the Company is obligated to deliver 1,600 shares of Common Stock to the reporting person.
- 2. The reporting person sold these shares to obtain funds to pay the withholding taxes due as a result of the vesting of the restricted stock units described in footnote (1).

Remarks:

<u>James F. Stern, Attorney-in-</u> <u>Fact for Kevin J. Wheeler</u>

02/11/2014

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.