| SEC For | m 5 | | | | | | | | | | | | | | | | | | | |
|--|---|--|-------------|--|---|--|---|------------------------------|---|---------|------------------------|------------------------|--|--|---|---|---|--|--|--|
| FORM 5 | | | | | | | | | 1 | | | | | | | | | | | |
| Check this box if no longer subject to Section 16. Form 4 or Form 5 | | | | Washington, D.C. 20549 | | | | | | | | | | | | | OMB APPROVAL | | | |
| obligations may continue. See | | | | | | EMENT OF CHANGES IN BENEFICIAL OWNERSHIP | | | | | | | | | | OMB Number: 3235-0362 Estimated average burden | | | | |
| Form 3 Holdings Reported. | | | | | | d pursuant to Section 16(a) of the Securities Exchange Act of 1934 | | | | | | | | | hours per response: 1.0 | | | | | |
| Form 4 | Transactions | Reported. | | | | | | vestment Con | | | | | | | | | | | | |
| 1. Name ar | nd Address of | Reporting Person* | | | | | | or Trading Sy | mbol | | | | lationship of | | ng Perso | n(s) to I | ssuer | 1 | | |
| SMITH MARK D | | | | | | <u>SMITH A O CORP</u> [AOS] | | | | | | | | (Check all applicable) X Director 10% Owner | | | | | | |
| | | | | | 3_State | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) | | | | | | | | Officer (give title Oth below) below | | | | l | | |
| (Last) (First) (Middle) A. O. SMITH CORPORATION | | | | | | 12/31/2021 | | | | | | | | | | | | | | |
| 11270 WEST PARK PLACE | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 6. Individual or Joint/Group Filing (Cl Line) | | | | heck Applicable | | |
| (Street) MILWAUKEE WI 53224 | | | | | | | | | | | | | | | n filed by One Reporting Person n filed by More than One Reporting | | | | | |
| | | | | | _ | Person | | | | | | | | | | su by more than one reporting | | | | |
| (City) | (5 | State) | (Zip | D) | | | | | | | | | | | | | | | | |
| | | Та | abl | e I - Non-De | erivative S | Securiti | es Acqu | uired, Dis | osed (| of, or | Benef | icially | Owned | | | | | Ì | | |
| 1. Title of Security (Instr. 3) | | | | 2. Transaction Date (Month/Day/Yea | Executio ar) if any | | | | 4. Securities Acquired (A) or Dispos (D) (Instr. 3, 4 and 5) | | | sed Of | Securities Beneficially | | 6. Owne Form: D (D) or | | irect Indirect Beneficial | | | |
| | | | | | (Month/D | (Month/Day/Year) | | Amount | Amount | | Price | | Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | | Indirect (Instr. 4) | | Ownership (Instr. 4) | | | |
| Common Stock | | | | | | | | | | | | | 8,956 | | I | | Held by spouse | | | |
| Common Stock | | | | | | | | | | | | | 2,104 | | I | | In trust ⁽¹⁾ | | | |
| Common Stock | | | | | | | | | | | | | 114,426 | | D | | | | | |
| | | | Та | able II - Der (e.g | | | | red, Dispo options, c | | | | | wned | | | | | _ | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | Exe if a | Deemed cution Date, | 4. Transaction Code (Instr. 8) | 5. Numb Derivativ Securitie Acquired Dispose (Instr. 3, | er of ve es d (A) or d of (D) | 6. Date Exer Expiration D | 6. Date Exercisable ar Expiration Date Month/Day/Year) | | | | 8. Price of Derivative Security (Instr. 5) | 9. Num derivat Securit Benefic Owned Follow | tive ties cially | 10. Owners Form: Direct (or Indir (I) (Inst | ship of Indirec Beneficia D) Ownershi ect (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | . , | | | | | | Amount or | 1 | Report Transa (Instr. 4 | ction(s) | .,. | | | | |
| | | | | | | (A) | (D) | Date Exercisable | Expirati Date | on Titl | | Number of Shares | | | | | | | | |
| Class A Common Stock | \$0.0 | 12/08/2021 | | | G | 133,600 | | (2) | (3) | | mmon tock | 133,600 | \$0 | 145,911 | | I | In trust | | | |
| Class A Common Stock | \$0.0 | 12/08/2021 | | | G | | 133,600 | (2) | (3) | | mmon tock | 133,600 | \$0 | 12,311 | | I | In trust | | | |
| Class A Common Stock | non \$0.0 12/08/2021 | | | | G | | | (2) | (3) | | ommon Stock 133,600 | | \$0 | 137 | ,276 | I | Held by spouse | | | |
| Class A Common | \$0.0 | 12/09/2021 | | | G | | 133,600 | (2) | (3) | | mmon tock | 133,600 | \$0 | 3,0 | 676 | I | Held by spouse | | | |

Explanation of Responses:

1. The reporting person beneficially owns the shares as settlor of a revocable family trust.

2. Convertible at any time to Common Stock.

3. None

Stock

Remarks:

James F. Stern, Attorney-in-Fact for Mark D. Smith 02/04/2022

spouse

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.