SEC Form 4

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations may continue. See

Instruction 1(b)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

			or Section 30(n) of the investment Company Act of 1940			
1. Name and Address of	1 0		2. Issuer Name and Ticker or Trading Symbol SMITH A O CORP [AOS]		ionship of Reporting Persor all applicable)	n(s) to Issuer
SMITH BRUCE	<u>IVI</u>			X	Director	10% Owner
SMITH INVESTME		(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 04/22/2009		Officer (give title below)	Other (specify below)
11270 WEST PARK	PLACE		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indivi Line)	dual or Joint/Group Filing (0	Check Applicable
(Street)				X	Form filed by One Report	ing Person
MILWAUKEE W	/I	53224			Form filed by More than C Person	One Reporting
(City) (S	itate)	(Zip)				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

		•	,		, ,					
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)		4. Securities A Disposed Of (5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1130.4)
Common Stock								2,649	I	By Plan ⁽¹⁾
Common Stock	04/22/2009		D ⁽⁷⁾		14,670	D	(7)	0	I	See footnote ⁽²⁾
Common Stock	04/22/2009		A ⁽⁷⁾		64,405	A	(7)	64,405	I	In trust ⁽⁸⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

			• •		-			•			<u> </u>				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Numbe Derivativ Securitie Acquired Disposed (Instr. 3,	e s I (A) or I of (D)	6. Date Exerc Expiration Da (Month/Day/N	ate	7. Title and of Securiti Underlyin Derivative (Instr. 3 ar	ies g Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Phantom Stock	\$0							(3)	(3)	Common Stock	0		10,413	D	
Class A Common Stock	\$0 ⁽⁴⁾	04/22/2009		D ⁽⁷⁾			75,909	(5)	(6)	Common Stock	75,909	\$0 ⁽⁷⁾	0	Ι	See footnote ⁽²⁾
Class A Common Stock	\$0 ⁽⁴⁾	04/22/2009		A ⁽⁷⁾		333,301		(5)	(6)	Common Stock	333,301	\$0 ⁽⁷⁾	333,301	I	In trust ⁽⁸⁾

Explanation of Responses:

1. Shares deferred under the A. O. Smith Corporation Directors' Deferred Compensation Plan.

2. Represented holdings of Smith Investment Company ("SICO") common stock.

3. The Plan permits the participant/recipient to defer receipt of the award, and Mr. Smith has made a deferral.

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5. Convertible at any time.

6. None.

7. Represents the conversion of shares of SICO common stock into shares of Common Stock and Class A Common Stock of A. O. Smith Corporation (the "Issuer") pursuant to a merger of SICO with a subsidiary of the Issuer (the "Merger"). No consideration was paid or received except for the conversion of each SICO share into shares of the Issuer's Common Stock and Class A Common Stock. The conversion in the Merger was approved in advance by the Issuer's board of directors on behalf of the reporting person. In addition, the elimination of SICO upon consummation of the Merger resulted in a change in the shares to be reported as a consequence of the application of the relevant definitions of beneficial ownership. The amount reported reflects this change in the form of ownership. Also, certain shares of the Issuer's Common Stock issued in the Merger are being held in escrow pursuant to the related merger agreement.

8. The reporting person holds these shares as a trustee of trusts of which a member of the reporting person's immediate family is a beneficiary. Beneficial ownership of these shares is disclaimed.

Remarks:

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** Signature of Reporting Person

04/24/2009

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.